Meierhenry Sargent LLP
ATTORNEYS AT LAW

RECEIVED
JUN 07 2024
SD Secretary of State
0245de00

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae C.M. Pochop

Mark V. Meierhenry
(1944-2020)

DEB MATHEWS, Paralegal
deb@meierhenrylaw.com

June 5, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Box Elder, South Dakota
$6,630,000 Drinking Water Project Revenue Borrower Bond,
Series 2024 (DW-04)

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Box Elder
$6,630,000 Drinking Water Project Revenue Borrower Bond (DW-04)
dated May 31, 2024

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Box Elder
2. Designation of issue: Drinking Water Project Revenue Borrower Bond (DW-04).
3. Date of issue: May 31, 2024
4. Purpose of issue: Drinking Water System Improvements Project
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $6,630,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond (DW-04) is true and correct on this 31st day of May 2024.

By: Nicole Schneider
Its: Finance Officer

$6,630,000
City of Box Elder
Drinking Water Project Water Revenue Bonds

Dated May 31, 2024 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 7/1
08/15/2026			$201,317.19	$201,317.19	$201,317.19	
11/15/2026	$44,729.48	1.3750	$22,790.62	$67,520.10		
02/15/2027	$44,883.23	1.3750	$22,636.87	$67,520.10		
05/15/2027	$45,037.52	1.3750	$22,482.58	$67,520.10		$403,877.49
08/15/2027	$45,192.34	1.3750	$22,327.76	$67,520.10	$270,080.41	
11/15/2027	$45,347.69	1.3750	$22,172.42	$67,520.10		
02/15/2028	$45,503.57	1.3750	$22,016.53	$67,520.10		
05/15/2028	$45,659.99	1.3750	$21,860.11	$67,520.10		$270,080.41
08/15/2028	$45,816.94	1.3750	$21,703.16	$67,520.10	$270,080.41	
11/15/2028	$45,974.44	1.3750	$21,545.66	$67,520.10		
02/15/2029	$46,132.48	1.3750	$21,387.63	$67,520.10		
05/15/2029	$46,291.06	1.3750	$21,229.05	$67,520.10		$270,080.41
08/15/2029	$46,450.18	1.3750	$21,069.92	$67,520.10	$270,080.41	
11/15/2029	$46,609.85	1.3750	$20,910.25	$67,520.10		
02/15/2030	$46,770.08	1.3750	$20,750.03	$67,520.10		
05/15/2030	$46,930.85	1.3750	$20,589.25	$67,520.10		$270,080.41
08/15/2030	$47,092.17	1.3750	$20,427.93	$67,520.10	$270,080.41	
11/15/2030	$47,254.05	1.3750	$20,266.05	$67,520.10		
02/15/2031	$47,416.49	1.3750	$20,103.61	$67,520.10		
05/15/2031	$47,579.48	1.3750	$19,940.62	$67,520.10		$270,080.41
08/15/2031	$47,743.04	1.3750	$19,777.07	$67,520.10	$270,080.41	
11/15/2031	$47,907.15	1.3750	$19,612.95	$67,520.10		
02/15/2032	$48,071.83	1.3750	$19,448.27	$67,520.10		
05/15/2032	$48,237.08	1.3750	$19,283.02	$67,520.10		$270,080.41
08/15/2032	$48,402.90	1.3750	$19,117.21	$67,520.10	$270,080.41	
11/15/2032	$48,569.28	1.3750	$18,950.82	$67,520.10		
02/15/2033	$48,736.24	1.3750	$18,783.86	$67,520.10		
05/15/2033	$48,903.77	1.3750	$18,616.33	$67,520.10		$270,080.41
08/15/2033	$49,071.88	1.3750	$18,448.23	$67,520.10	$270,080.41	
11/15/2033	$49,240.56	1.3750	$18,279.54	$67,520.10		
02/15/2034	$49,409.82	1.3750	$18,110.28	$67,520.10		
05/15/2034	$49,579.67	1.3750	$17,940.43	$67,520.10		$270,080.41
08/15/2034	$49,750.10	1.3750	$17,770.00	$67,520.10	$270,080.41	
11/15/2034	$49,921.12	1.3750	$17,598.99	$67,520.10		
02/15/2035	$50,092.72	1.3750	$17,427.38	$67,520.10		
05/15/2035	$50,264.91	1.3750	$17,255.19	$67,520.10		$270,080.41
08/15/2035	$50,437.70	1.3750	$17,082.40	$67,520.10	$270,080.41	
11/15/2035	$50,611.08	1.3750	$16,909.02	$67,520.10		
02/15/2036	$50,785.06	1.3750	$16,735.05	$67,520.10		
05/15/2036	$50,959.63	1.3750	$16,560.47	$67,520.10		$270,080.41
08/15/2036	$51,134.80	1.3750	$16,385.30	$67,520.10	$270,080.41	
11/15/2036	$51,310.58	1.3750	$16,209.52	$67,520.10		
02/15/2037	$51,486.96	1.3750	$16,033.14	$67,520.10		
05/15/2037	$51,663.94	1.3750	$15,856.16	$67,520.10		$270,080.41
08/15/2037	$51,841.54	1.3750	$15,678.56	$67,520.10	$270,080.41	
11/15/2037	$52,019.74	1.3750	$15,500.36	$67,520.10		
02/15/2038	$52,198.56	1.3750	$15,321.54	$67,520.10		
05/15/2038	$52,378.00	1.3750	$15,142.11	$67,520.10		$270,080.41
08/15/2038	$52,558.04	1.3750	$14,962.06	$67,520.10	$270,080.41	
11/15/2038	$52,738.71	1.3750	$14,781.39	$67,520.10		
02/15/2039	$52,920.00	1.3750	$14,600.10	$67,520.10		
05/15/2039	$53,101.91	1.3750	$14,418.19	$67,520.10		$270,080.41
08/15/2039	$53,284.45	1.3750	$14,235.65	$67,520.10	$270,080.41	
11/15/2039	$53,467.62	1.3750	$14,052.48	$67,520.10		
02/15/2040	$53,651.41	1.3750	$13,868.69	$67,520.10		
05/15/2040	$53,835.84	1.3750	$13,684.26	$67,520.10		$270,080.41
08/15/2040	$54,020.90	1.3750	$13,499.20	$67,520.10	$270,080.41	
11/15/2040	$54,206.60	1.3750	$13,313.50	$67,520.10		
02/15/2041	$54,392.93	1.3750	$13,127.17	$67,520.10		
05/15/2041	$54,579.91	1.3750	$12,940.19	$67,520.10		$270,080.41
08/15/2041	$54,767.53	1.3750	$12,752.58	$67,520.10	$270,080.41	
11/15/2041	$54,955.79	1.3750	$12,564.31	$67,520.10		
02/15/2042	$55,144.70	1.3750	$12,375.40	$67,520.10		

05/15/2042	$55,334.26	1.3750	$12,185.84	$67,520.10		$270,080.41
08/15/2042	$55,524.47	1.3750	$11,995.63	$67,520.10	$270,080.41	
11/15/2042	$55,715.34	1.3750	$11,804.76	$67,520.10		
02/15/2043	$55,906.86	1.3750	$11,613.24	$67,520.10		
05/15/2043	$56,099.04	1.3750	$11,421.06	$67,520.10		$270,080.41
08/15/2043	$56,291.88	1.3750	$11,228.22	$67,520.10	$270,080.41	
11/15/2043	$56,485.38	1.3750	$11,034.72	$67,520.10		
02/15/2044	$56,679.55	1.3750	$10,840.55	$67,520.10		
05/15/2044	$56,874.39	1.3750	$10,645.72	$67,520.10		$270,080.41
08/15/2044	$57,069.89	1.3750	$10,450.21	$67,520.10	$270,080.41	
11/15/2044	$57,266.07	1.3750	$10,254.03	$67,520.10		
02/15/2045	$57,462.92	1.3750	$10,057.18	$67,520.10		
05/15/2045	$57,660.45	1.3750	$9,859.65	$67,520.10		$270,080.41
08/15/2045	$57,858.66	1.3750	$9,661.44	$67,520.10	$270,080.41	
11/15/2045	$58,057.55	1.3750	$9,462.55	$67,520.10		
02/15/2046	$58,257.12	1.3750	$9,262.98	$67,520.10		
05/15/2046	$58,457.38	1.3750	$9,062.72	$67,520.10		$270,080.41
08/15/2046	$58,658.33	1.3750	$8,861.77	$67,520.10	$270,080.41	
11/15/2046	$58,859.97	1.3750	$8,660.14	$67,520.10		
02/15/2047	$59,062.30	1.3750	$8,457.81	$67,520.10		
05/15/2047	$59,265.32	1.3750	$8,254.78	$67,520.10		$270,080.41
08/15/2047	$59,469.05	1.3750	$8,051.05	$67,520.10	$270,080.41	
11/15/2047	$59,673.47	1.3750	$7,846.63	$67,520.10		
02/15/2048	$59,878.60	1.3750	$7,641.50	$67,520.10		
05/15/2048	$60,084.43	1.3750	$7,435.67	$67,520.10		$270,080.41
08/15/2048	$60,290.97	1.3750	$7,229.13	$67,520.10	$270,080.41	
11/15/2048	$60,498.22	1.3750	$7,021.88	$67,520.10		
02/15/2049	$60,706.19	1.3750	$6,813.92	$67,520.10		
05/15/2049	$60,914.86	1.3750	$6,605.24	$67,520.10		$270,080.41
08/15/2049	$61,124.26	1.3750	$6,395.84	$67,520.10	$270,080.41	
11/15/2049	$61,334.37	1.3750	$6,185.73	$67,520.10		
02/15/2050	$61,545.21	1.3750	$5,974.89	$67,520.10		
05/15/2050	$61,756.77	1.3750	$5,763.33	$67,520.10		$270,080.41
08/15/2050	$61,969.06	1.3750	$5,551.04	$67,520.10	$270,080.41	
11/15/2050	$62,182.08	1.3750	$5,338.02	$67,520.10		
02/15/2051	$62,395.83	1.3750	$5,124.27	$67,520.10		
05/15/2051	$62,610.32	1.3750	$4,909.79	$67,520.10		$270,080.41
08/15/2051	$62,825.54	1.3750	$4,694.56	$67,520.10	$270,080.41	
11/15/2051	$63,041.50	1.3750	$4,478.60	$67,520.10		
02/15/2052	$63,258.21	1.3750	$4,261.90	$67,520.10		
05/15/2052	$63,475.66	1.3750	$4,044.45	$67,520.10		$270,080.41
08/15/2052	$63,693.85	1.3750	$3,826.25	$67,520.10	$270,080.41	
11/15/2052	$63,912.80	1.3750	$3,607.30	$67,520.10		
02/15/2053	$64,132.50	1.3750	$3,387.60	$67,520.10		
05/15/2053	$64,352.96	1.3750	$3,167.14	$67,520.10		$270,080.41
08/15/2053	$64,574.17	1.3750	$2,945.93	$67,520.10	$270,080.41	
11/15/2053	$64,796.14	1.3750	$2,723.96	$67,520.10		
02/15/2054	$65,018.88	1.3750	$2,501.22	$67,520.10		
05/15/2054	$65,242.38	1.3750	$2,277.72	$67,520.10		$270,080.41
08/15/2054	$65,466.65	1.3750	$2,053.45	$67,520.10	$270,080.41	
11/15/2054	$65,691.70	1.3750	$1,828.41	$67,520.10		
02/15/2055	$65,917.51	1.3750	$1,602.59	$67,520.10		
05/15/2055	$66,144.10	1.3750	$1,376.00	$67,520.10		$270,080.41
08/15/2055	$66,371.47	1.3750	$1,148.63	$67,520.10	$270,080.41	
11/15/2055	$66,599.62	1.3750	$920.48	$67,520.10		
02/15/2056	$66,828.56	1.3750	$691.54	$67,520.10		
05/15/2056	$67,058.28	1.3750	$461.82	$67,520.10		$270,080.41
08/15/2056	$67,288.80	1.3750	$231.31	$67,520.10	$270,080.41	$67,520.10
	$6,630,000.00		$1,673,729.42	$8,303,729.42	$8,303,729.42	$8,303,729.42